

## CONTACT INFORMATION FOR BENEFICIARY FORMS

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Legal name	Samaritan's Purse
Federal Tax ID	58-1437002
Date of Incorporation	October 10, 1980
Mailing Address	PO Box 3000, Boone, North Carolina 28607
Physical Address	801 Bamboo Road, Boone, North Carolina
Phone	833-345-3422 (toll-free) or 828-262-1980
E-mail	<a href="mailto:stewardship@samaritan.org">stewardship@samaritan.org</a>
Web site	<a href="http://www.samaritanpurse.org">www.samaritanpurse.org</a>

### SAMPLE LANGUAGE FOR NAMING SAMARITAN'S PURSE IN A WILL OR TRUST

- **From the Residue**

I give \_\_\_\_\_% of the residue of my estate to Samaritan's Purse, a North Carolina non-profit corporation located in Boone, NC, with Federal Tax ID # 58-1437002 to be \*used where most needed.

- **A Specific Amount**

I give \$(amount) to Samaritan's Purse, a North Carolina non-profit corporation located in Boone, NC, with Federal Tax ID # 58-1437002 to be used where most needed.

- **A Specific Asset (e.g., land, stocks, bonds, C.D., etc.)**

I give (description of the property or account number) to Samaritan's Purse, a North Carolina non-profit corporation located in Boone, NC, with Federal Tax ID # 58-1437002 to be used where most needed.

- **Tax-Deferred Retirement Funds, U.S. Government Bonds, or IRD-type Assets**

I give \_\_\_% of my (description of asset) to Samaritan's Purse, a North Carolina non-profit corporation located in Boone, NC, with Federal Tax ID # 58-1437002 to be used where most needed. (Note: IRA, 401(k) and other tax-deferred assets properly designated to charity can avoid substantial income taxes in the estate. The effect of such a gift on the overall estate plan and its eventual beneficiaries is important to understand and review with professional counsel.)

### \*TO DESIGNATE TO A SPECIFIC PROJECT, USE THIS ADDITIONAL LANGUAGE

I give ... to Samaritan's Purse a North Carolina non-profit corporation located in Boone, NC, with Federal Tax ID #58-1437002 to be designated for [...name project...]. In the event the need for this project has abated or cannot fully utilize the gift, it may be used for a similar project with pressing need.

The foregoing information is for educational purposes only and is not intended as legal or tax advice. Donors are encouraged to seek such counsel.

### FOR MORE INFORMATION

Contact the Legacy Planning team toll-free at 833-345-3422 or [stewardship@samaritan.org](mailto:stewardship@samaritan.org) so that we can assist you through every step of the process.